

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.



**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**
U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

HONGKONG ELECTRIC FINANCE LIMITED
(incorporated with limited liability under the laws of the British Virgin Islands)
(the “Issuer”)

unconditionally and irrevocably guaranteed by
THE HONGKONG ELECTRIC COMPANY, LIMITED
香港電燈有限公司
(incorporated with limited liability in Hong Kong)

Arranger

HSBC

Dealers

ANZ
Barclays
Bank of America Merrill Lynch
Crédit Agricole CIB
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Morgan Stanley

Bank of China (Hong Kong)
BNP PARIBAS
Citigroup
Deutsche Bank
HSBC
Mizuho Securities
Standard Chartered Bank

Application has been made to the Stock Exchange for the listing of the Programme. Notes to be issued under the Programme during the period of 12 months from the date of the Offering Circular dated 5 October 2018 prepared in respect of the Programme that are to be listed on the Stock Exchange will be by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. The listing of the Programme is expected to become effective on 8 October 2018.

5 October 2018

As at the date of this notice:

The Directors of Hongkong Electric Finance Limited are Mr. WAN Chi Tin, Mr. CHAN Loi Shun and Mr. WONG Kim Man.

The Directors of The Hongkong Electric Company, Limited are Mr. FOK Kin Ning, Canning (Chairman) (Mrs. CHOW WOO Mo Fong, Susan as his alternate), Mr. WAN Chi Tin (Managing Director), Mr. Fahad Hamad A H AL-MOHANNADI, Mr. Ronald Joseph ARCULLI, Mr. CHAN Loi Shun, Mr. CHEN Daobiao, Mr. CHENG Cho Ying, Francis, Mr. FONG Chi Wai, Alex, Mr. JIANG Xiaojun, Mr. Deven Arvind KARNIK, Mr. KWAN Kai Cheong, Mr. LEE Lan Yee, Francis, Mr. LI Tzar Kuoi, Victor (Mr. Frank John SIXT as his alternate), Mr. George Colin MAGNUS, Mr. Donald Jeffrey ROBERTS, Mr. Ralph Raymond SHEA and Mr. ZHU Guangchao.

This notice is also available on the website of HK Electric Investments Limited at www.hkei.hk.