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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”)

HONGKONG ELECTRIC FINANCE LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)
(the “**Issuer**”)

unconditionally and irrevocably guaranteed by
THE HONGKONG ELECTRIC COMPANY, LIMITED
香港電燈有限公司
(incorporated with limited liability in Hong Kong)

Arrangers

Goldman Sachs (Asia) L.L.C.

HSBC

Dealers

ANZ

Barclays

Bank of America Merrill Lynch

Crédit Agricole CIB

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

Morgan Stanley

Bank of China (Hong Kong)

BNP PARIBAS

Citigroup

Deutsche Bank

HSBC

Mizuho Securities

Standard Chartered Bank (Hong Kong) Limited

Application has been made to the Stock Exchange for the listing of the Programme. Notes to be issued under the Programme during the period of 12 months from the date of the Offering Circular dated 30 June 2017 prepared in respect of the Programme that are to be listed on the Stock Exchange will be by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. The listing of the Programme is expected to become effective on 3 July 2017.

30 June 2017

As at the date of this notice:

The Directors of Hongkong Electric Finance Limited are Mr. WAN Chi Tin, Mr. CHAN Loi Shun and Mr. WONG Kim Man.

The Directors of The Hongkong Electric Company, Limited are Mr. FOK Kin Ning, Canning (Chairman) (Mrs. CHOW WOO Mo Fong, Susan as his alternate), Mr. WAN Chi Tin (Managing Director), Mr. Fahad Hamad A H AL-MOHANNADI, Mr. Ronald Joseph ARCULLI, Mr. CHAN Loi Shun, Mr. CHENG Cho Ying, Francis, Mr. FONG Chi Wai, Alex, Mr. JIANG Xiaojun, Mr. Deven Arvind KARNIK, Mr. KWAN Kai Cheong, Mr. LEE Lan Yee, Francis, Mr. LI Tzar Kuoi, Victor (Mr. Frank John SIXT as his alternate), Mr. George Colin MAGNUS, Mr. Donald Jeffrey ROBERTS, Mr. SHAN Shewu, Mr. Ralph Raymond SHEA and Mr. ZHU Guangchao.

This notice is also available on the website of HK Electric Investments Limited at www.hkei.hk.