

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.



**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”)

HONGKONG ELECTRIC FINANCE LIMITED
(incorporated with limited liability under the laws of the British Virgin Islands)
(the “**Issuer**”)

unconditionally and irrevocably guaranteed by
THE HONGKONG ELECTRIC COMPANY, LIMITED
香港電燈有限公司
(incorporated with limited liability in Hong Kong)

Arrangers

Goldman Sachs (Asia) L.L.C.

HSBC

Dealers

ANZ

Bank of China (Hong Kong)

Barclays

BNP PARIBAS

BofA Merrill Lynch

Citigroup

Crédit Agricole CIB

Deutsche Bank

Goldman Sachs (Asia) L.L.C.

HSBC

J.P. Morgan

Mizuho Securities

Morgan Stanley

Standard Chartered Bank (Hong Kong) Limited

Application has been made to the Stock Exchange for the listing of the Programme. Notes to be issued under the Programme during the period of 12 months from the date of the Offering Circular dated 8 July 2016 prepared in respect of the Programme that are to be listed on the Stock Exchange will be by way of debt issues to professional investors only. The listing of the Programme is expected to become effective on 11 July 2016.

8 July 2016

As at the date of this notice:

The Directors of Hongkong Electric Finance Limited are Mr. WAN Chi Tin, Mr. CHAN Loi Shun and Mr. WONG Kim Man.

The Directors of The Hongkong Electric Company, Limited are Mr. FOK Kin Ning, Canning (Chairman) (Mrs. CHOW WOO Mo Fong, Susan as his alternate), Mr. WAN Chi Tin (Managing Director), Mr. Fahad Hamad A H AL-MOHANNADI, Mr. Ronald Joseph ARCULLI, Mr. CHAN Loi Shun, Mr. CHENG Cho Ying, Francis, Mr. DU Zhigang, Mr. FONG Chi Wai, Alex, Mr. JIANG Xiaojun, Mr. Deven Arvind KARNIK, Mr. KWAN Kai Cheong, Mr. LEE Lan Yee, Francis, Mr. LI Tzar Kuoi, Victor (Mr. Frank John SIXT as his alternate), Mr. George Colin MAGNUS, Mr. Donald Jeffrey ROBERTS, Mr. SHAN Shewu, Mr. Ralph Raymond SHEA and Mr. YUEN Sui See.

This notice is also available on the website of HK Electric Investments Limited at www.hkei.hk.