

港燈電力投資有限公司  
HK Electric Investments Limited

(於開曼群島註冊成立的有限公司) Incorporated in the Cayman Islands with limited liability  
與港燈電力投資 and HK Electric Investments  
(股份代號 Stock Code: 2638)



港燈電力投資  
HK Electric Investments

香港堅尼地道四十四號港燈中心  
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www.hkei.hk

**致股份合訂單位持有人通知信函**  
**NOTIFICATION LETTER TO HOLDER OF SHARE STAPLED UNITS**

敬啟者：

**有關(1)二零一五年年報、(2)日期為二零一六年四月七日之通函、(3)週年大會通告，以及(4)委派代表書(統稱「是次公司通訊」)之發佈通知**

港燈電力投資(「信託」，其受託人為港燈電力投資管理人員有限公司(「受託人—經理」))及港燈電力投資有限公司(「本公司」)之週年大會將於二零一六年五月十二日(星期四)上午十時正假座香港九龍紅磡德豐街二十號九龍海逸君綽酒店一樓大禮堂舉行。信託、受託人—經理及本公司之是次公司通訊已上載於本公司網站(www.hkei.hk)及香港交易所披露易網站(www.hkexnews.hk)。閣下可登入本公司網站主頁按「港燈電力投資—投資者資訊」一項及選擇「通告、公佈及通函」開啟瀏覽文件或經香港交易所披露易網站查閱有關文件。如閣下已選擇收取信託、受託人—經理及本公司公司通訊\*之印刷本，閣下所選擇之語言版本之印刷本現隨本函附上。

選擇(或被視為已同意)透過本公司網站瀏覽信託、受託人—經理及本公司公司通訊代替收取印刷本之股份合訂單位持有人，如因任何理由無法透過本公司網站瀏覽是次公司通訊，可向本公司或股份合訂單位過戶登記處提出要求，即可獲免費發送是次公司通訊印刷本。已收取是次公司通訊英文或中文版印刷本之股份合訂單位持有人，可要求索取另一種語言版本之印刷本。

如閣下欲收取是次公司通訊之印刷本，請填妥在本函背面之申請表格，並使用申請表格下方之郵寄標籤寄回股份合訂單位過戶登記處香港中央證券登記有限公司。如在香港投寄，毋須貼上郵票；否則，請貼上適當之郵票並寄回股份合訂單位過戶登記處，其地址為香港灣仔皇后大道183號合和中心17M樓。申請表格亦可於本公司網站(www.hkei.hk)或香港交易所披露易網站(www.hkexnews.hk)內下載。

請注意 閣下有權隨時以書面方式通知股份合訂單位過戶登記處，或電郵至本公司 mail@hkei.hk，以更改閣下收取信託、受託人—經理及本公司公司通訊之方式(印刷本或透過本公司網站之電子方式)及/或語言版本。

如對本函內容有任何疑問，請致電股份合訂單位過戶登記處電話熱線(852) 2862 8688，辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正或電郵至 mail@hkei.hk。

此致

各位股份合訂單位持有人

公司秘書

吳偉昌 謹啟

二零一六年四月七日

\* 公司通訊包括但不限於(a)董事局報告、年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委派代表書。

7 April 2016

Dear Holder(s) of Share Stapled Units,

**Notice of Publication of (1) Annual Report 2015, (2) Circular dated 7 April 2016, (3) Notice of Annual General Meeting, and (4) Proxy Form (collectively "Current Corporate Communications")**

The Annual General Meeting of HK Electric Investments (the "Trust", the trustee of which is HK Electric Investments Manager Limited (the "Trustee-Manager")) and HK Electric Investments Limited (the "Company") will be held at the Ballroom, 1st Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong on Thursday, 12 May 2016 at 10:00 a.m. The Current Corporate Communications of the Trust, the Trustee-Manager and the Company are available on the Company's website at www.hkei.hk and the HKExnews website at www.hkexnews.hk. You may access the Current Corporate Communications by clicking "HK Electric Investments — Investor Relations" on the home page of the Company's website and selecting "Notices, Announcements & Circulars" or by searching on the HKExnews website. If you have elected to receive the Trust's, the Trustee-Manager's and the Company's Corporate Communications\* in printed form, the printed copies of the Current Corporate Communications of your selected language(s) are enclosed.

Holders of Share Stapled Units who have elected (or are deemed to have consented) to access the Trust's, the Trustee-Manager's and the Company's Corporate Communications posted on the Company's website instead of receiving printed copies, if for any reason, have difficulty in accessing the Current Corporate Communications via the Company's website, will upon request to the Company or the Share Stapled Units Registrar, promptly be sent the Current Corporate Communications in printed form free of charge. Holders of Share Stapled Units who have received the printed copy of only the English or Chinese version of the Current Corporate Communications may request a printed copy in the other language.

If you wish to receive printed copies of the Current Corporate Communications, please complete the Request Form on the reverse side and return it to the Share Stapled Units Registrar, Computershare Hong Kong Investor Services Limited, by using the mailing label at the bottom of the Request Form. There is no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp and return it to the Share Stapled Units Registrar's address at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at www.hkei.hk or the HKExnews website at www.hkexnews.hk.

Please note that you are entitled to change your choice as to the means of receipt (i.e. in printed form or by electronic means through the Company's website) and/or the language of the Trust's, the Trustee-Manager's and the Company's Corporate Communications at any time by notice in writing to the Share Stapled Units Registrar or by email to the Company at mail@hkei.hk.

Should you have any queries relating to any of the above matters, please call the Share Stapled Units Registrar's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday (excluding public holidays) or send an email to mail@hkei.hk.

Yours faithfully,

Alex Ng  
Company Secretary

\* Corporate Communications include but are not limited to (a) directors' report, annual accounts together with a copy of the auditor's report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.

HEIH-07042016-1(7)

## 申請表格 REQUEST FORM

致： 港燈電力投資管理人有限公司（「受託人－經理」）及 港燈電力投資有限公司（「本公司」）  
經股份合訂單位過戶登記處  
香港中央證券登記有限公司轉交  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

To: HK Electric Investments Manager Limited (the “Trustee-Manager”) and HK Electric Investments Limited (the “Company”)  
c/o Share Stapled Units Registrar  
Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre  
183 Queen’s Road East, Wanchai  
Hong Kong

本人／吾等已選擇（或被視為已同意）瀏覽在本公司網站登載之是次公司通訊代替收取印刷本，或已收取是次公司通訊之英文或中文印刷本，現要求索取下列所示之是次公司通訊印刷本：

I/We have elected (or are deemed to have consented) to access the Current Corporate Communications posted on the Company’s website instead of receiving printed copies or have already received a printed English or Chinese version of the Current Corporate Communications. I/We would like to request the following printed copy(ies) of the Current Corporate Communications:

(請從下列選擇中，僅在其中一個空格內劃上「X」號)

(Please mark (X) in ONLY ONE of the following boxes)

- 收取英文印刷本；或  
to receive the **printed English version**; OR
- 收取中文印刷本；或  
to receive the **printed Chinese version**; OR
- 收取英文及中文印刷本。  
to receive both **printed English and Chinese versions**.

股份合訂單位持有人姓名<sup>#</sup>

Name(s) of Holder(s) of Share Stapled Units<sup>#</sup>

簽名

Signature

(請用英文正楷填寫 Please use ENGLISH BLOCK LETTERS)

地址<sup>#</sup>

Address<sup>#</sup>

(請用英文正楷填寫 Please use ENGLISH BLOCK LETTERS)

聯絡電話號碼（可選擇是否填寫）

Contact Telephone Number (Optional)

日期

Date

<sup>#</sup> 假如閣下從本公司或香港交易及結算所有限公司之網站下載本申請表格，請必須填上有關資料。

You are required to fill in the details if you download this Request Form from the Company’s website or the website of Hong Kong Exchanges and Clearing Limited.

附註 Notes:

- 請閣下清楚填妥所有資料。  
Please complete all your details clearly.
- 如在本表格作出超過一項選擇、或在本表格未有作出選擇、或未有簽署、或在其他方面填寫不正確，本表格將會作廢。  
Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
- 如屬聯名股份合訂單位持有人，則本申請表格須由該名於股份合訂單位登記冊上排名首位的股份合訂單位持有人簽署，方為有效。  
If your Share Stapled Units are held in joint names, the holder of Share Stapled Units whose name appears first on the Share Stapled Units Register in respect of the joint holding should sign on this Request Form in order to be valid.
- 為免存疑，任何在本申請表格上的額外指示，本公司將不予處理。  
For the avoidance of doubt, the Company does not accept any other instruction given on this Request Form.

### 收集個人資料聲明 PERSONAL INFORMATION COLLECTION STATEMENT

本聲明所指的「個人資料」具有《個人資料（私隱）條例》（第486章）（「私隱條例」）賦予「個人資料」之相同涵義，當中可能包括閣下的姓名、郵寄地址及聯絡電話號碼。

“Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Cap 486 (“PDPO”), which may include your name, mailing address and contact telephone number.

閣下於本表格所提供的個人資料將用以處理閣下要求索取相關公司通訊印刷本的申請。閣下提供的個人資料是基於自願性質。惟倘若閣下未能提供該等個人資料，本公司可能無法處理閣下的申請。

Your Personal Data provided in this form will be used in connection with processing your request for obtaining printed copy(ies) of the relevant Corporate Communication(s). Your supply of Personal Data is on a voluntary basis. However, the Company may not be able to process your request unless you provide us with such Personal Data.

本公司將就上述用途披露或轉移閣下的個人資料予股份合訂單位過戶登記處及／或其他公司或團體，或按法律規定（例如應法庭命令或執法機關的要求）作出披露或轉移，並將在適當期間內保留該等個人資料作核實及記錄用途。

Your Personal Data will be disclosed or transferred to the Share Stapled Units Registrar and/or other companies or bodies for the purpose stated above, or when it is required to do so by law, for example, in response to a court order or a law enforcement agency’s request, and will be retained for such period as may be necessary for the Company’s verification and record purpose.

閣下有權根據私隱條例，查閱及／或更正閣下的個人資料。任何查閱及／或更正閣下的個人資料之要求，均須透過以下其中一項途徑以書面方式提出：You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing by either of the following means:

郵寄：香港灣仔皇后大道東 183 號合和中心 17M 樓  
香港中央證券登記有限公司  
個人資料私隱主任

By mail to: Personal Data Privacy Officer  
Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre, 183 Queen’s Road East,  
Wanchai, Hong Kong

電郵：hkinfo@computershare.com.hk

By email to: hkinfo@computershare.com.hk

### 郵寄標籤 MAILING LABEL

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick it on the envelope to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司  
Computershare Hong Kong Investor Services Limited  
簡便回郵號碼 Freepost No. 37  
香港 Hong Kong

HEIH-07042016-17