

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer **HK Electric Investments and  
HK Electric Investments Limited**  
Date Submitted **01/02/2017**

I. Movements in Authorised Share Capital

1. Ordinary Shares (as a component of Share Stapled Units <sup>Note 3</sup>)

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <b>2638</b> Description : <b>Ordinary Shares</b> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>20,000,000,000</u>     | <u>HK\$0.0005</u>                | <u>HK\$10,000,000</u>                           |
| Increase/(decrease)   | <u>0</u>                  |                                  | <u>0</u>  |
| Balance at close of the month                                     | <u>20,000,000,000</u>     | <u>HK\$0.0005</u>                | <u>HK\$10,000,000</u>                           |
| (2) Stock code : _____ Description : _____                        |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | _____                     | _____                            | _____   |
| Increase/(decrease)   | _____                     |                                  | _____   |
| Balance at close of the month                                     | _____                     | _____                            | _____   |

2. Preference Shares (as a component of Share Stapled Units <sup>Note 3</sup>)

|                                     |                       |                          |   |
|-------------------------------------|-----------------------|--------------------------|---|
| Stock code :                        | <b>2638</b>           | Description :            | <b>Preference Shares</b>                  |
|                                     |                       | No. of preference shares | Par value (State currency)                |
|                                     |                       |                          | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>20,000,000,000</u> | <u>HK\$0.0005</u>        | <u>HK\$10,000,000</u>                     |
| Increase/(decrease)                 | <u>0</u>              |                          | <u>0</u>                                  |
| Balance at close of the month       | <u>20,000,000,000</u> | <u>HK\$0.0005</u>        | <u>HK\$10,000,000</u>                     |

3. Other Classes of Securities (as a component of Share Stapled Units <sup>Note 3</sup>)

|                                     |             |                                    |   |
|-------------------------------------|-------------|------------------------------------|---|
| Stock code :                        | <b>2638</b> | Description :                      | <b>Units</b>                              |
|                                     |             | No. of other classes of securities | Par value (State currency)                |
|                                     |             |                                    | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u>  | <u>N/A</u>                         | <u>N/A</u>                                |
| Increase/(decrease)                 | <u></u>     |                                    | <u></u>                                   |
| Balance at close of the month       | <u></u>     | <u></u>                            | <u></u>                                   |

Total authorised share capital at the end of the month (State currency) :

HK\$20,000,000

II. Movements in Issued Ordinary Shares, Preference Shares and Units (as components of Share Stapled Units <sup>Note 3</sup>) and Issued Share Stapled Units <sup>Note 3</sup>

|                                       | No. of ordinary shares |     | No. of preference shares | No. of Units         | No. of share stapled units <sup>Note 3</sup> | No. of other classes of shares |
|---------------------------------------|------------------------|-----|--------------------------|----------------------|--|--------------------------------|
|                                       | (1)                    | (2) |                          |                      |  |                                |
| Balance at close of preceding month   | <b>8,836,200,000</b>   |     | <b>8,836,200,000</b>     | <b>8,836,200,000</b> | <b>8,836,200,000</b>                         |                                |
| Increase/ (decrease) during the month | <b>0</b>               |     | <b>0</b>                 | <b>0</b>             | <b>0</b>                                     |                                |
| Balance at close of the month         | <b>8,836,200,000</b>   |     | <b>8,836,200,000</b>     | <b>8,836,200,000</b> | <b>8,836,200,000</b>                         |                                |

III. Details of Movements in Issued Ordinary Shares, Preference Shares and Units (as components of Share Stapled Units <sup>Note 3</sup>) and Issued Share Stapled Units <sup>Note 3</sup>

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month                     |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|-----------|-----------|--------|--|---|
|  | Granted                                       | Exercised | Cancelled | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |   |           |           |        |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |   |           |           |        |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |   |           |           |        |  |   |
|  | Total A. (Ordinary shares <sup>Note 3</sup> ) |           |           |        | _____  |   |
|  | (Preference shares <sup>Note 3</sup> )        |           |           |        | _____  |   |
|  | (Units <sup>Note 3</sup> )                    |           |           |        | _____  |   |
|  | (Share stapled units <sup>Note 3</sup> )      |           |           |        | _____  |   |
|  | (Other class)                                 |           |           |        | _____  |   |
| Total funds raised during the month from exercise of options (State currency)                            |   |           |           |        | _____  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____   |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____   | ( / / )                         |  |                                  |   |   |   |
| 2.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____   |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____   | ( / / )                         |  |                                  |   |   |   |
| 3.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____   |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____   | ( / / )                         |  |                                  |   |   |   |
| 4.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____   |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____   | ( / / )                         |  |                                  |   |   |   |
| Total B. (Ordinary shares <sup>Note 3</sup> ) _____<br>(Preference shares <sup>Note 3</sup> ) _____<br>(Units <sup>Note 3</sup> ) _____<br>(Share stapled units <sup>Note 3</sup> ) _____<br>(Other class) _____ |                                 |  |                                  |   |   |   |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares <sup>Note 3</sup> )   |  |   |
| (Preference shares <sup>Note 3</sup> )  |  |   |
| (Units <sup>Note 3</sup> )  |  |   |
| (Share stapled units <sup>Note 3</sup> )  |  |   |
| (Other class)   |  |   |

Other Movements in Issued Ordinary Shares, Preference Shares and Units (as components of Share Stapled Units <sup>Note 3</sup>) and Issued Share Stapled Units <sup>Note 3</sup>

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | _____  | _____   |



| Type of Issue  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 9. Capital reorganisation                            | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )  | _____  | _____   |
| 10. Other (Please specify)                           | At price : _____ State currency _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | _____  | _____   |
| Total E. (Ordinary shares <sup><i>Note 3</i></sup> ) |  | _____  | _____   |
| (Preference shares <sup><i>Note 3</i></sup> )        |  | _____  | _____   |
| (Units <sup><i>Note 3</i></sup> )                    |  | _____  | _____   |
| (Share stapled units <sup><i>Note 3</i></sup> )      |  | _____  | _____   |
| (Other class)  |  | _____  | _____   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares <sup><i>Note 3</i></sup> during the month (i.e. Total of A to E):  | (1) | <b>N/A</b> |
|   | (2) | <b>N/A</b> |
| Total increase / (decrease) in preference shares <sup><i>Note 3</i></sup> during the month (i.e. Total of A to E):  |     | <b>N/A</b> |
| Total increase / (decrease) in units <sup><i>Note 3</i></sup> during the month (i.e. Total of A to E):  |     | <b>N/A</b> |
| Total increase / (decrease) in share stapled units <sup><i>Note 3</i></sup> during the month (i.e. Total of A to E):  |     | <b>N/A</b> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):   |     | <b>N/A</b> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Ordinary Shares, Preference Shares and Units (as components of Share Stapled Units <sup><i>Note 3</i></sup>) and Issued Share Stapled Units <sup><i>Note 3</i></sup>"))</i> |     |            |

