



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HK Electric Investments and
HK Electric Investments Limited

Date Submitted 03/08/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares (as a component of Share Stapled Units ^{Note 3})

(1) Stock code : 02638 Description : Ordinary Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$10,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$10,000,000</u>

(2) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares (as a component of Share Stapled Units ^{Note 3})

Stock code :	02638	Description :	Preference Shares
		No. of preference shares	Par value (<i>State currency</i>)
			Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$10,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$10,000,000</u>

3. Other Classes of Securities (as a component of Share Stapled Units ^{Note 3})

Stock code :	02638	Description :	Units
		No. of other classes of securities	Par value (<i>State currency</i>)
			Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

Total authorised share capital at the end of the month (*State currency*) : HK\$20,000,000

II. Movements in Issued Ordinary Shares, Preference Shares and Units (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

	No. of ordinary shares		No. of preference shares	No. of Units	No. of share stapled units ^{Note 3}	No. of other classes of shares
	(1)	(2)				
Balance at close of preceding month	8,836,200,000		8,836,200,000	8,836,200,000	8,836,200,000	
Increase/ (decrease) during the month	0		0	0	0	
Balance at close of the month	8,836,200,000		8,836,200,000	8,836,200,000	8,836,200,000	

III. Details of Movements in Issued Ordinary Shares, Preference Shares and Units (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ _____ (/ /) shares						
(Note 1)						
2. _____ _____ _____ _____ (/ /) shares						
(Note 1)						
3. _____ _____ _____ _____ (/ /) shares						
(Note 1)						
		Total A.	(Ordinary shares ^{Note 3})			
			(Preference shares ^{Note 3})			
			(Units ^{Note 3})			
			(Share stapled units ^{Note 3})			
			(Other class)			
Total funds raised during the month from exercise of options (State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
4. _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
		Total B.	(Ordinary shares ^{Note 3}) _____ (Preference shares ^{Note 3}) _____ (Units ^{Note 3}) _____ (Share stapled units ^{Note 3}) _____ (Other class) _____			

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
			Total C.		(Ordinary shares ^{<i>Note 3</i>}) _____ (Preference shares ^{<i>Note 3</i>}) _____ (Units ^{<i>Note 3</i>}) _____ (Share stapled units ^{<i>Note 3</i>}) _____ (Other class) _____	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares ^{<i>Note 3</i>})		
(Preference shares ^{<i>Note 3</i>})		
(Units ^{<i>Note 3</i>})		
(Share stapled units ^{<i>Note 3</i>})		
(Other class)		

Other Movements in Issued Ordinary Shares, Preference Shares and Units (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
6. Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
7. Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
8. Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
Total E.		(Ordinary shares ^{Note 3}) _____	_____
		(Preference shares ^{Note 3}) _____	_____
		(Units ^{Note 3}) _____	_____
		(Share stapled units ^{Note 3}) _____	_____
		(Other class) _____	_____

Total increase / (decrease) in ordinary shares ^{Note 3} during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares ^{Note 3} during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in units ^{Note 3} during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in share stapled units ^{Note 3} during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Ordinary Shares, Preference Shares and Units (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}”))</i>		

Remarks (if any):

Submitted by: Alex Ng

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*
3. *A Share Stapled Unit is the combination of the following securities or interests in securities which, subject to the provisions in the trust deed constituting HK Electric Investments, can only be dealt with together and may not be dealt with individually or one without the others: (a) a Unit in HK Electric Investments; (b) the beneficial interest in a specifically identified ordinary share of HK Electric Investments Limited (“Ordinary Share”) linked to the Unit and held by HK Electric Investments Manager Limited as legal owner in its capacity as trustee-manager of HK Electric Investments; and (c) a specifically identified preference share of HK Electric Investments Limited (“Preference Share”) stapled to the Unit. Each of the Ordinary Shares and the Preference Shares which forms a component of a Share Stapled Unit is fully paid up.*

The Share Stapled Units, and individually the Units, the Ordinary Shares and the Preference Shares are all listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). However, for so long as the Share Stapled Units are listed on the Stock Exchange, trading on the Stock Exchange will only take place in the form of Share Stapled Units.