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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”)

HONGKONG ELECTRIC FINANCE LIMITED
(incorporated with limited liability under the laws of the British Virgin Islands)
(the “**Issuer**”)

unconditionally and irrevocably guaranteed by
THE HONGKONG ELECTRIC COMPANY, LIMITED
香港電燈有限公司
(incorporated with limited liability in Hong Kong)

Arrangers

Goldman Sachs (Asia) L.L.C.

HSBC

Dealers

ANZ
Barclays
BofA Merrill Lynch
Crédit Agricole CIB
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Morgan Stanley

Bank of China (Hong Kong) Limited
BNP PARIBAS
Citigroup
Deutsche Bank
HSBC
Mizuho Securities
Standard Chartered Bank (Hong Kong) Limited

Application has been made to the Stock Exchange for the listing of the Programme. Notes to be issued under the Programme during the period of 12 months from the date of the Offering Circular dated 31 July 2015 prepared in respect of the Programme that are listed on the Stock Exchange will be by way of debt issues to professional investors only. The listing of the Programme is expected to become effective on 3 August 2015.

31 July 2015

As at the date of this notice:

The Directors of Hongkong Electric Finance Limited are Mr. WAN Chi Tin, Mr. CHAN Loi Shun and Mr. WONG Kim Man.

The Directors of The Hongkong Electric Company, Limited are Mr. FOK Kin Ning, Canning (Chairman) (Mrs. CHOW WOO Mo Fong, Susan as his alternate), Mr. WAN Chi Tin (Managing Director), Mr. Fahad Hamad A H AL-MOHANNADI, Mr. Ronald Joseph ARCULLI, Mr. CHAN Loi Shun, Mr. CHENG Cho Ying, Francis, Mr. DU Zhigang, Mr. FONG Chi Wai, Alex, Mr. JIANG Xiaojun, Mr. Deven Arvind KARNIK, Mr. KWAN Kai Cheong, Mr. LEE Lan Yee, Francis, Mr. LI Tzar Kuoi, Victor (Mr. Frank John SIXT as his alternate), Mr. George Colin MAGNUS, Mr. Donald Jeffrey ROBERTS, Mr. SHAN Shewu and Mr. YUEN Sui See.

This notice is also available on the website of HK Electric Investments Limited at www.hkei.hk.